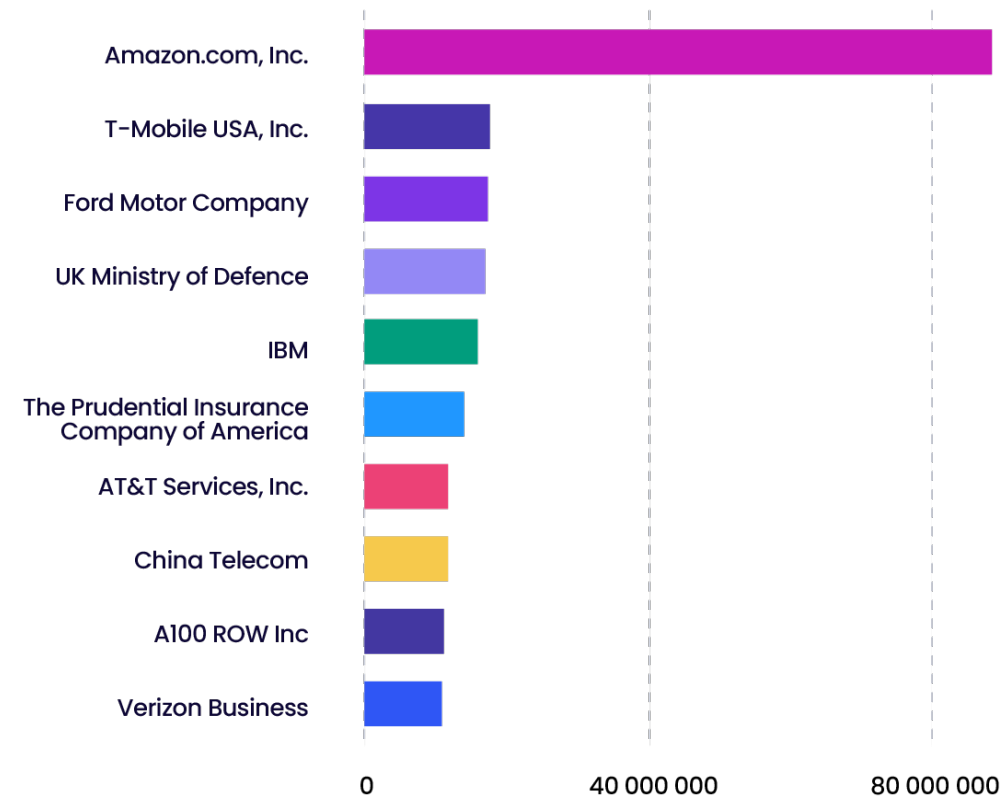


IPv4 Market Update

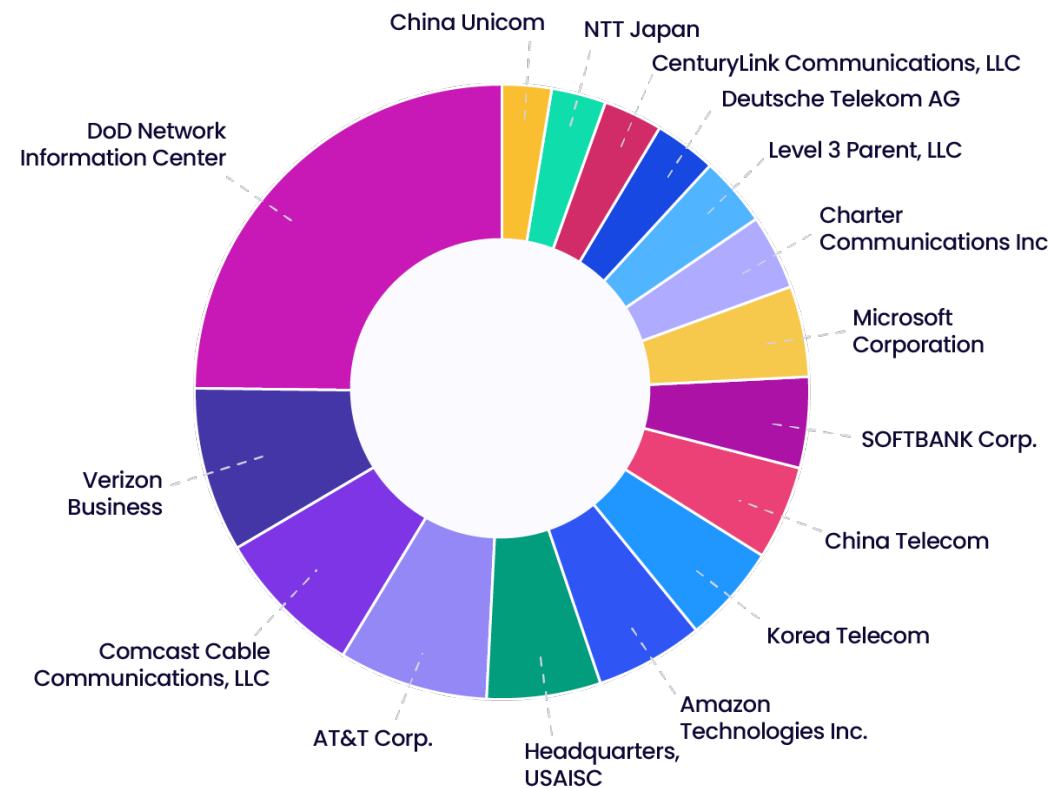


BGP Table

Largest holders of the unadvertised space



BGP biggest advertisers





82,35%

Total IPv4 address space announced

(3,036,467,088 IPv4)

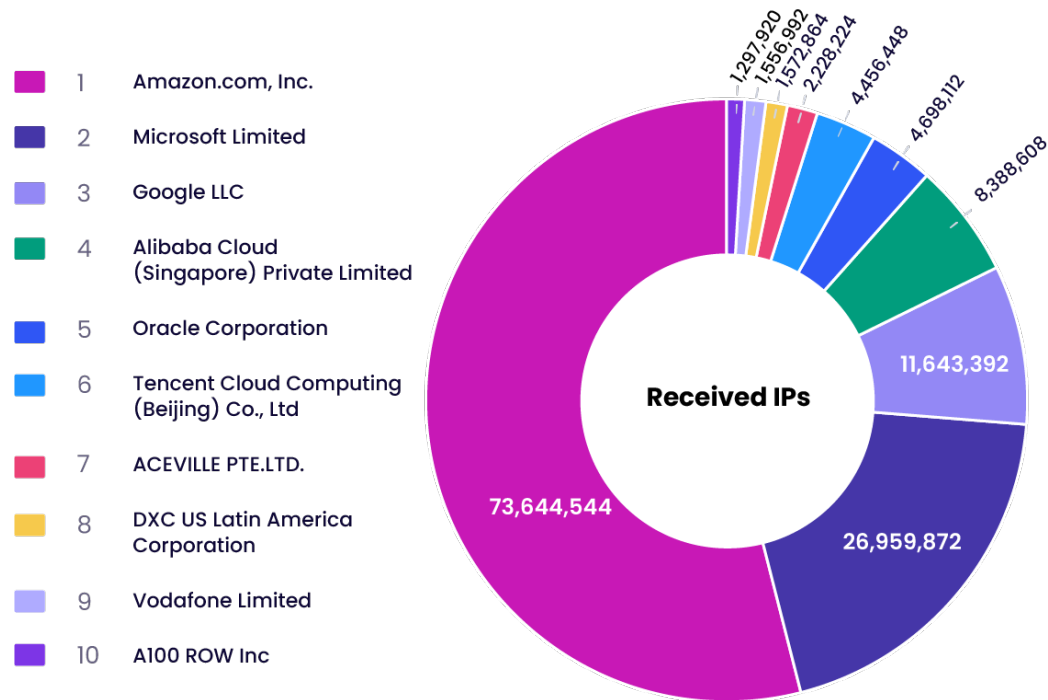
17,65%

Not announced

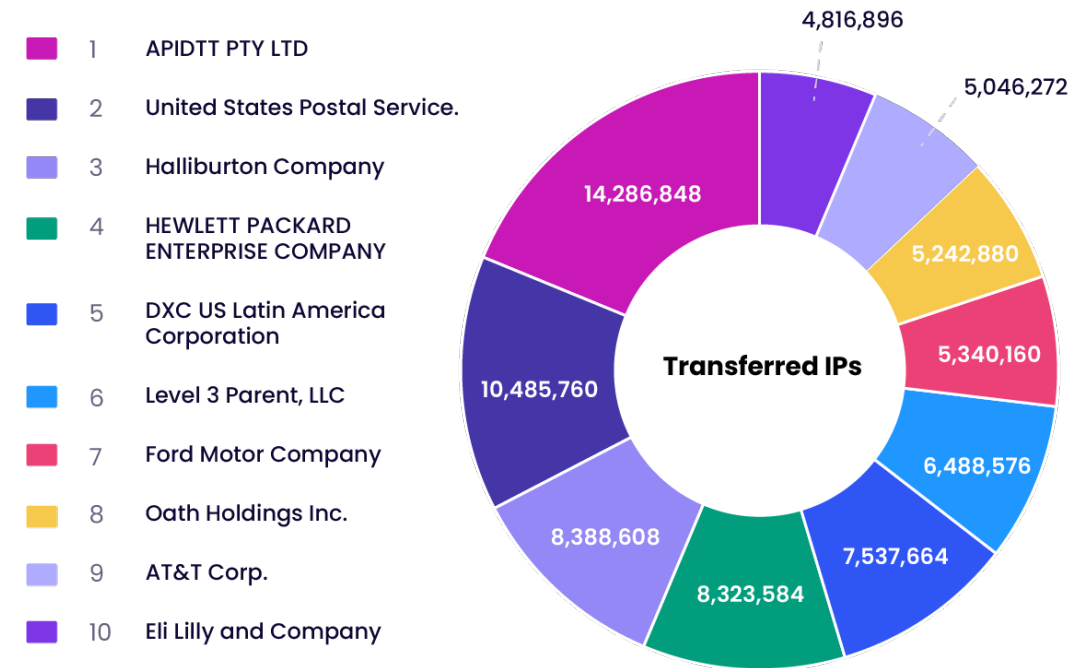
(650,705,512 IPv4)

The Largest IPv4 Buyers vs. Sellers

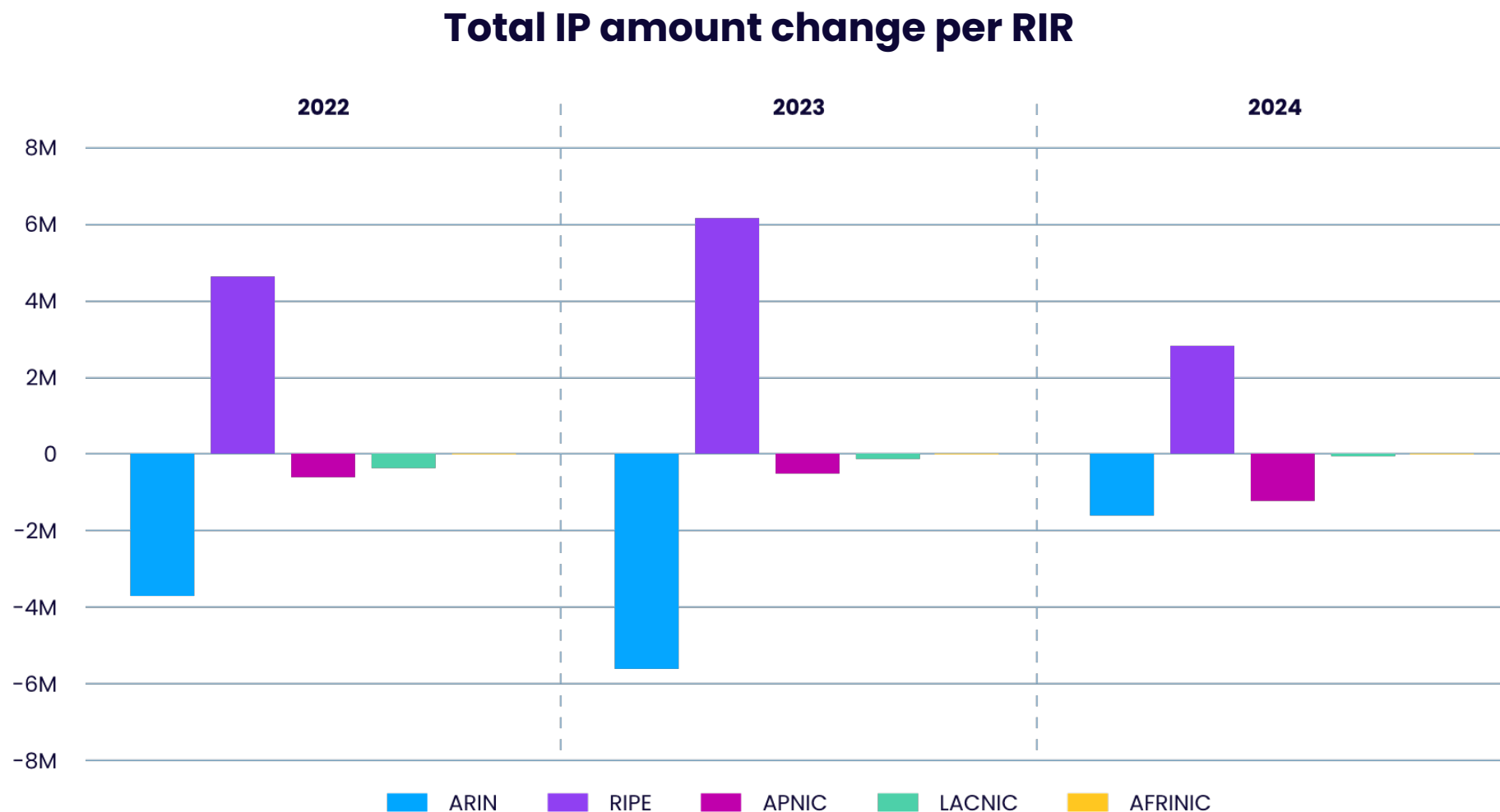
Top 10 buyers



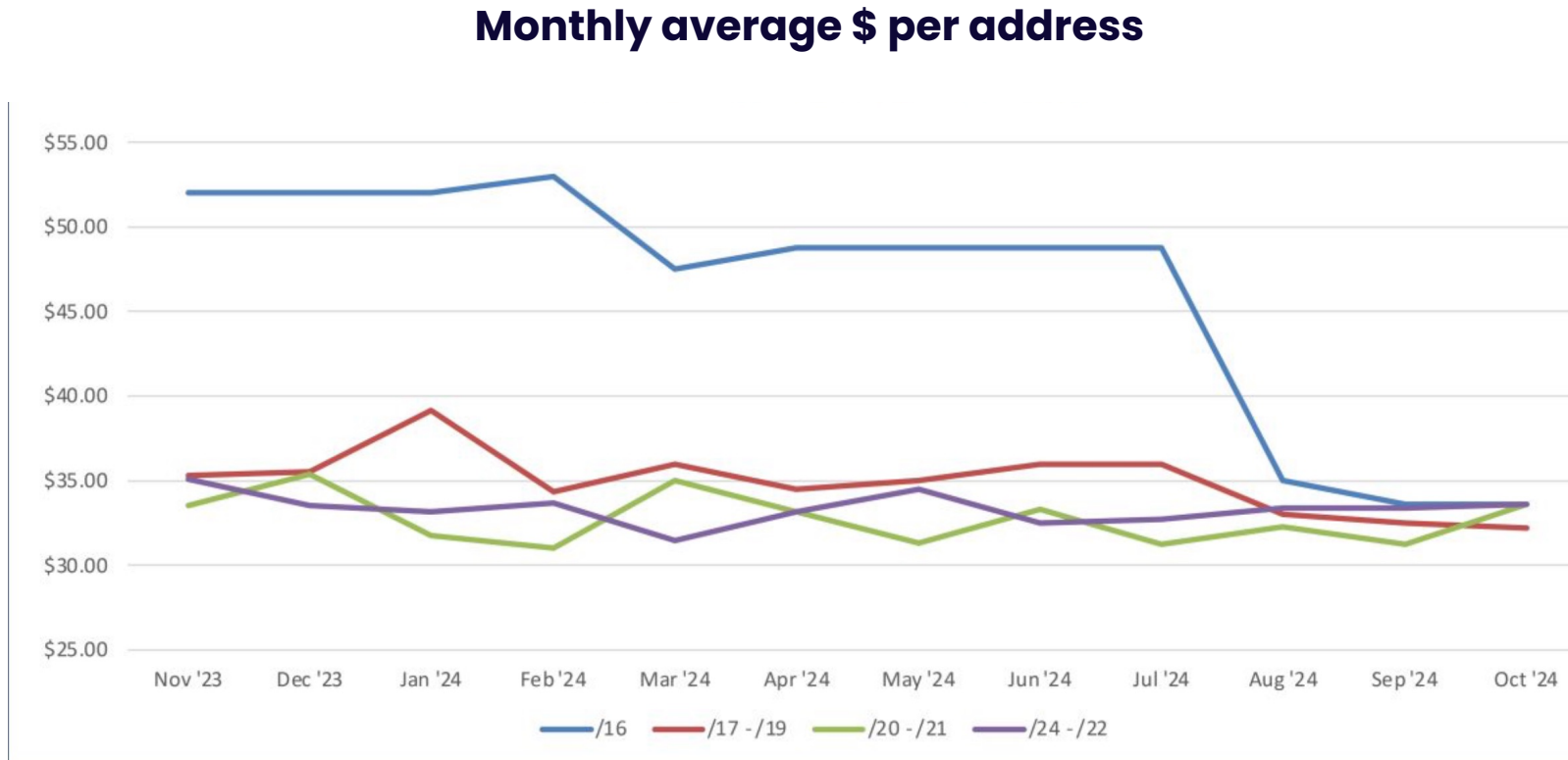
Top 10 sellers



RIR IP amount change 2022-2024



Transfer price change



IP Monetization vs selling comparison

Sale

Pros

- ✓ One-time significant capital gains

Cons

- ✗ Losing the ownership
- ✗ Not benefiting from yield gains*
- ✗ Not a recurring revenue

Monetization

Pros

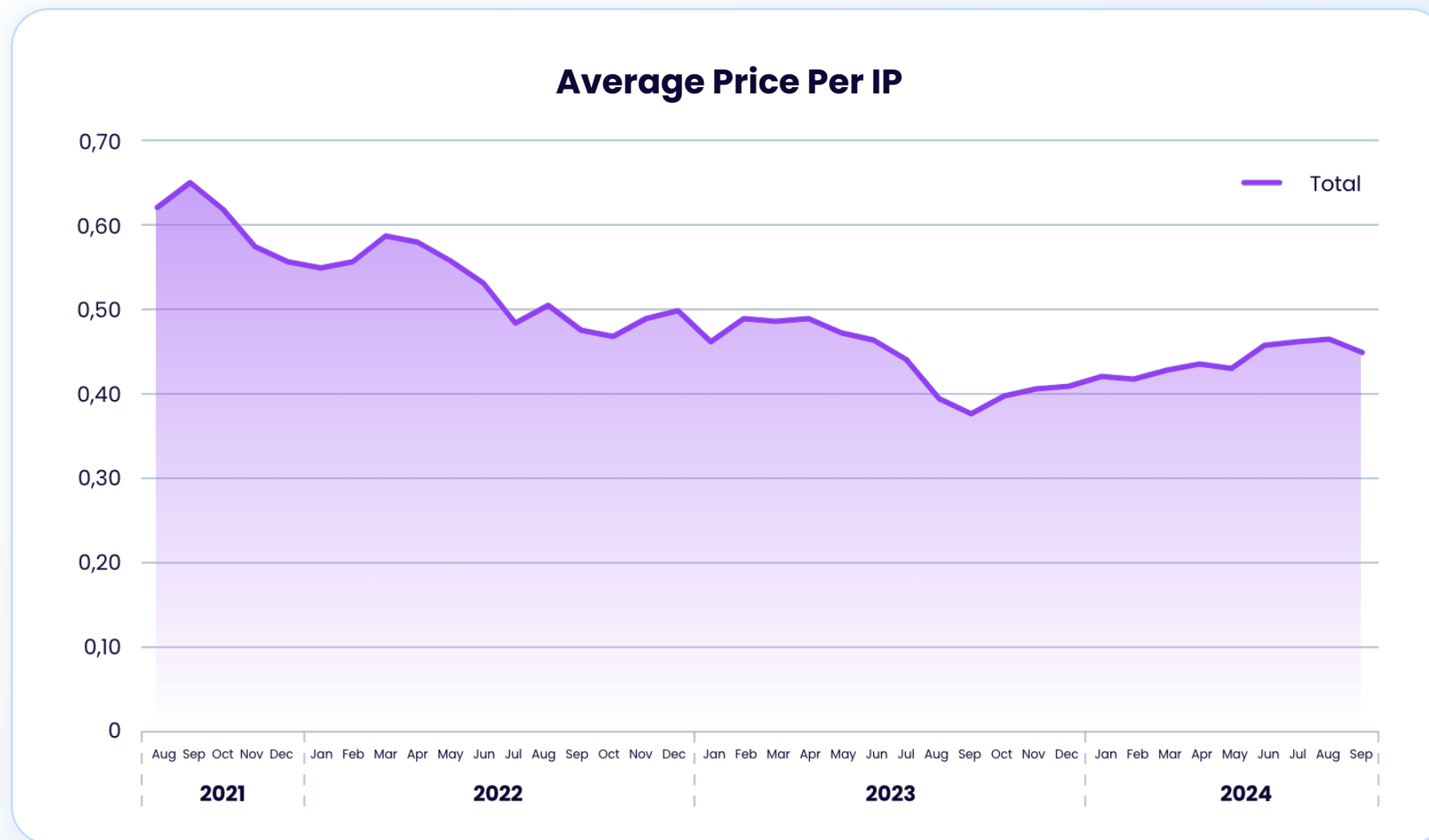
- ✓ Retaining the ownership
- ✓ Benefiting from yield gains*
- ✓ Stable recurring revenue

IPv4 monetization provides a stable revenue source, while IP holders benefit from yield gains on the global IPv4 price increase.

Based on global IPv4 pricing statistics, it takes 3 to 4 years of monetization before selling IPv4 assets to receive double the amount compared to selling IPv4 addresses from the start.

* On average, IPv4 addresses display 25% annual yield gains on IP price growth

Avg. Lease price per IP





Outlook for the future

Continuous shortage of IPv4 addresses

Limited supply

Increased demand

Slow transition to IPv6

Economic factors



Our know-how leads the industry

4.5M+ IP addresses

85% IP utilization rate

400+ IP holders

1200+ IP lessees

B2B customers only

First in the market

Certified and accredited



We are trusted by the world's leading brands



Q&A





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